



हिमाचल प्रदेश विश्वविद्यालय
Himachal Pradesh University
(A State Govt. University Accredited with 'A' Grade by NAAC)

DECLARATION OF INVESTMENT AND OTHER INFORMATION FOR AVAILAING INCOME TAX REBATE BY PENSIONERS OF
HIMACHAL PRADESH UNIVERSITY WHO HAVE OPTED TO REMAIN IN THE OLD TAX REGIME FOR THE
FINANCIAL YEAR 2023-24
(To be submitted By 30.09.2023)

Name of the Pensioner	
P.P.O No	
PAN No	
Income tax rebate for the financial year	2023-24
Bank Account Number for disbursement of Pension	
Mobile No.	

Total Income (Any amount furnished in this column shall be included in total taxable income)	Amount (Rs.)
i) Income from Other Sources other than pension income if TDS is not realized by Paying Authority.	
ii) Income from House Property (Income / Loss)	
Total	
A. DEDUCTION UNDER CHAPTER – VI A	Amount of deduction claimed (Rs.)
U/S 80D Medical Insurance	
U/S 80D Medical insurance for Senior Citizen	
NPS under Section 80CCD	
U/S 80DD maintenance of Handicap Dependent	
U/S 80DDDB Medical treatment on specified disease for super senior citizen	
U/S 80DDDB Medical treatment on specified disease for senior citizen	
U/S 80DDDB Medical treatment on specified disease	
U/S 80E Higher education (interest on Education loan which has been served	
U/S 80U Self Handicap (severe disability and other disability	
U/S 80EE Interest on housing loan/HBL	
Donation U/S 80G – 100% scheme (CMRF/PMRF)	
Donation U/S 80G – 50% scheme	
U/S 80 TTA – Interest on deposit in Savings account	
U/S 80 TTB – Deduction in respect of interest of deposits in case of senior citizen (it will be applicable if interest income is shown in other income column)	
U/S 80CCC -- Investment in any approved Pension scheme	
B. INVESTMENT UNDER SEC 80C	
Children Education Tuition Fee	
Infrastructure Bond (U/S 80CCF)	
Public Provident Fund (PPF)	
Mutual Fund approved under the Act	
National Savings Scheme (NSS)	
National Savings Certificate (NSC)	
FD under Tax Savings Scheme with Scheduled Bank (=>5 years)	
NSC interest reinvested	
Housing Loan principal repaid	
Life Insurance premium paid (premium < 15% of the policy amount & <10% of the policy amount if the policy was issued on or after 01.01.2013)	
ULIP investment approved for tax rebate	
Other deduction U/S 80C (to be specified)	

I hereby declare that I shall submit the **ACTUAL DECLARATION OF INVESTMENT AND OTHER INFORMATION FOR AVAILAING INCOME TAX REBATE** along with proof of investment within the stipulated time as informed by the H.P University. In case I don't ensure submission of the same, I am aware that applicable tax will be deducted on the pension paid.

Date:

Signature of Pensioner
With complete address

I,.....PPO No.....do hereby exercise my option for TDS calculation for FY 2023-24 as under:-

☐ I wish to opt for new taxation regime of IT Act.
I clearly understand that once opted for new taxation regime can not be withdrawn in this financial year.

☐ I wish to remain in the old taxation regime of IT act.
I clearly understand that once opted for old taxation regime can not be modified in this financial year.

Signature of Pensioner